

*This brochure supplement provides information about Jayson Dee Owens that supplements the Bright Road Wealth Management, LLC brochure. You should have received a copy of that brochure. Please contact Brian Kent Pinkston, Managing Member, if you did not receive Bright Road Wealth Management, LLC's brochure or if you have any questions about the contents of this supplement.*

*Additional information about Jayson Dee Owens is also available on the SEC's website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov).*

# **Bright Road Wealth Management, LLC**

## **Form ADV Part 2B – Individual Disclosure Brochure**

*For*

**Jayson Dee Owens**

Personal CRD Number: 6618470  
Investment Advisor Representative

Bright Road Wealth Management, LLC  
1201 Pacific Avenue, Suite 600  
Tacoma, WA 98402  
(253) 617-1635  
(206) 453-2230  
[Jayson@BrightRoadWealth.com](mailto:Jayson@BrightRoadWealth.com)

## Item 2: Educational Background and Business Experience

**Name:** Jayson Dee Owens                      **Born:** 1975

### Education, Professional Designations, and Background:

#### Education:

Bachelor of Environmental Design, Texas A&M University - 1997  
CFP® Professional Education Program, College for Financial Planning - 2015

#### Designations:

None

#### Business Background:

5/2016 - Present	Investment Advisor Representative, Bright Road Wealth Management
8/2010 - Present	Operations Manager, Edgeworks Climbing
1/2016 - Present	President, Tacoma Waldorf School Board of Trustees
1/2015 - 1/2016	Treasurer, Tacoma Waldorf School Board of Trustees
11/2008 - Present	Instructor, Wilderness Medicine Institute
1/2008 - 4/2008	Sales Representative, Green Mountain Energy
4/2005 - 12/2007	Climbing & Facilities Manager, Edgeworks Climbing
4/2002 - 9/ 2004	Development Director, Cygnet Land Group
8/1999 - 4/2002	Job Captain, Baker + Hogan + Houx Architecture

## Item 3: Disciplinary Information

There are no legal or disciplinary events that are material to a client's or prospective client's evaluation of this advisory business.

#### Item 4: Other Business Activities

Jayson also works in a non-investment-related activity as a Wilderness Medicine Instructor. This activity will take less than 10% of his time. Jayson Dee Owens is not engaged in any investment-related business or occupation (other than this advisory firm).

#### Item 5: Additional Compensation

Other than salary, annual bonuses, or regular bonuses, Jayson Dee Owens does not receive any economic benefit from any person, company, or organization, in exchange for providing clients advisory services through Bright Road Wealth Management, LLC.

#### Item 6: Supervision

Jayson Dee Owens is an Investment Advisor Representative of Bright Road Wealth Management, LLC. Brian Kent Pinkston, Managing Member and Chief Compliance Officer, supervises all duties and activities of the firm. Brian Kent Pinkston can be reached at (907) 339-1555. Jayson Dee Owens adheres to all required regulations regarding the activities of an Investment Advisor Representative and follows all policies and procedures outlined in the firm's policies and procedures manual, including the Code of Ethics, and appropriate securities regulatory requirements.

#### Item 7: Requirements For State Registered Advisors

*This disclosure is required by state securities authorities and is provided for your use in evaluating this investment advisor representative's suitability.*

- A. Jayson Dee Owens has **NOT** been involved in any of the events listed below.
1. An award or otherwise being found liable in an arbitration claim alleging damages in excess of \$2,500, involving any of the following:
    - a) an investment or an investment-related business or activity;
    - b) fraud, false statement(s), or omissions;
    - c) theft, embezzlement, or other wrongful taking of property;
    - d) bribery, forgery, counterfeiting, or extortion; or
    - e) dishonest, unfair, or unethical practices.

2. An award or otherwise being found liable in a civil, self-regulatory organization, or administrative proceeding involving any of the following:
    - a) an investment or an investment-related business or activity;
    - b) fraud, false statement(s), or omissions;
    - c) theft, embezzlement, or other wrongful taking of property;
    - d) bribery, forgery, counterfeiting, or extortion; or
    - e) dishonest, unfair, or unethical practices.
- B. Jayson Dee Owens has **NOT** been the subject of a bankruptcy petition at any time.